

OGDC Result Review - 4QFY23



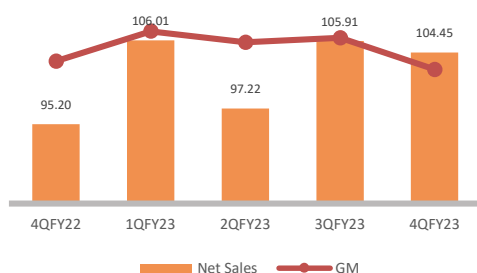
Monday, October 2, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	104,446	95,196	9.7% ▲	413,594	335,464	23.3% ▲
Operating Cost	-33,981	-28,050	21.1% ▲	-93,610	-78,593	19.1% ▲
Gross Profit	57,682	55,850	3.3% ▲	269,727	216,916	24.3% ▲
Other Income	89,508	16,983	427.0% ▲	154,692	46,571	232.2% ▲
Exploration Cost	-8,129	-5,893	37.9% ▲	-19,024	-15,586	22.1% ▲
Administrative Expenses	-3,386	-1,540	119.9% ▲	-7,252	-4,910	47.7% ▲
Finance costs	-1,230	-607	102.8% ▲	-4,715	-2,340	101.5% ▲
Profit Before Taxation	131,153	62,571	109.6% ▲	383,773	232,521	65.0% ▲
Taxation	-66,174	-40,831	62.1% ▲	-159,155	-98,738	61.2% ▲
Profit After Taxation	64,979	21,740	198.9% ▲	224,618	133,784	67.9% ▲
Earnings Per Share	15.11	5.05	198.9% ▲	52.23	31.11	67.9% ▲
Dividend	2.75	2.50	10.0% ▲	8.55	7.25	17.9% ▲
Bonus	0%	0%		0%	0%	

Closing Date: Oct 19, 2023 to Oct 26, 2023

Gross Margin	55.2%	58.7%	3.4% ▼	65.2%	64.7%	0.6% ▲
Other Income to Sales	85.7%	17.8%	67.9% ▲	37.4%	13.9%	23.5% ▲
Exploration Cost to Sales	-7.8%	-6.2%	1.6% ▲	-4.6%	-4.6%	0.0% ▼
Admin Cost to Sales	-3.2%	-1.6%	1.6% ▲	-1.8%	-1.5%	0.3% ▲
Effective Taxation	-50.5%	-65.3%	14.8% ▼	-41.5%	-42.5%	1.0% ▼
Net Margin	62.2%	22.8%	39.4% ▲	54.3%	39.9%	14.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

